

1 August 2019

Warehouse REIT plc
(the 'Company' or 'Warehouse REIT')
Dividend Declaration

The Company has today declared its first interim dividend in respect of the first quarter of the financial year ending 31 March 2020 of 1.5 pence per ordinary share, payable on 27 September 2019 to shareholders on the register on 30 August 2019. The ex-dividend date will be 29 August 2019.

The dividend of 1.5 pence per ordinary share will be paid in full as a Property Income Distribution.

Enquiries:

Warehouse REIT plc	via FTI Consulting
Tilstone Partners Limited Andrew Bird, Paul Makin	+44 (0) 1244 470 090
G10 Capital Limited (part of the Lawson Conner Group), AIFM Gerhard Grueter, Maria Glew	+44 (0) 20 3696 1302
Peel Hunt (Financial Adviser, Nominated Adviser and Broker) Capel Irwin, Carl Gough, Harry Nicholas	+44 (0) 20 7418 8900
FTI Consulting (Financial PR & IR Adviser to the Company) Dido Laurimore, Ellie Sweeney, Richard Gotla	+44 (0) 20 3727 1000

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@lseg.com or visit www.ms.com.

END

DIVUGUWURUPBGUG